

EXHIBIT D

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY

EXHIBIT D-1

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2019	November 2019	December 2019	January 2020	Total	October 2019	November 2019	December 2019	January 2020	Total
B110 Case Administration	200	200	150	100	650	91.40	24.10	42.80	49.20	207.50
B112 General Creditor Inquiries	10	5	5	5	25	3.40	2.30	0.40	7.80	13.90
B113 Pleadings Review	50	50	50	30	180	16.00	11.50	14.90	12.60	55.00
B120 Asset Analysis and Recovery	5	5	5	5	20				7.60	7.60
B130 Asset Disposition	5	5	5	5	20					
B140 Relief from Stay / Adequate Protection Proceedings	25	25	5	10	65	9.90	0.10	4.40	71.00	85.40
B150 Meetings of Creditors' Committee and Communications with Creditors	125	125	125	125	500	113.30	156.90	143.90	182.30	596.40
B155 Court Hearings (including Preparation for Court Hearings)	50	50	25	50	175	40.40	0.30	23.00	36.20	99.90
B160 Employment / Fee Applications (Paul Hastings)	50	75	50	50	225	58.20	100.70	48.20	27.50	234.60
B161 Budgeting (Case)	5	5	5	5	20	0.70	0.70	1.20	1.20	3.80
B165 Employment / Fee Applications (Other Professionals)	10	10	5	5	30		19.60	1.40	1.60	22.60
B170 Fee and Employment Objections	5	5	5	5	20					

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2019	November 2019	December 2019	January 2020	Total	October 2019	November 2019	December 2019	January 2020	Total
B180 Avoidance Action Analysis	10	5	5	5	25				0.70	0.70
B185 Assumption / Rejection of Leases and Contracts	5	5	5	5	20					
B190 Other Contested Matters (including GDB restructuring)	100	20	20	10	150		1.60	3.70	3.50	8.80
B191 General Litigation	200	150	300	200	850	66.20	112.30	147.40	145.30	471.20
B195 Non-Working Travel ¹	20	20	20	40	100	93.10	20.20	14.80	27.00	155.10
B210 Debtors' Financial Information and Operations/Fiscal Plan	5	5	5	5	20	0.40				0.40
B220 Employee Benefits / Pensions	15	10	10	10	45		3.10	141.60		144.70
B230 Financing / Cash Collections	5	5	5	5	20					
B231 Security Document Analysis	5	5	5	5	20					
B260 Meetings of and Communications with Debtors/Oversight Board	10	10	10	10	40	0.50	0.20	0.70	0.90	2.30
B261 Investigations	5	5	5	5	20					
B310 Claims Administration and Objections	250	250	200	200	900	282.80	378.70	216.00	279.10	1,156.60
B320 Plan and Disclosure Statement	250	200	200	200	850	151.90	30.90	59.90	244.80	487.50

¹ The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2019	November 2019	December 2019	January 2020	Total	October 2019	November 2019	December 2019	January 2020	Total
B420 Restructurings	850	1,250	1,250	500	3,850	1,644.20	250.40	414.10	152.40	2,461.10
TOTAL HOURS	2,260	2,490	2,465	1,575	8,790	2,572.40	1,113.60	1,278.40	1,250.70	6,215.10
TOTAL FEES	\$2,187,680.00 ²	\$2,415,300.00	\$2,383,655.00	\$1,519,875.00	\$8,506,510.00	\$2,389,491.75	\$1,037,938.00	\$1,159,965.00	\$1,201,319.25	\$5,788,714.00
MINUS 20% REDUCTION³	(\$437,536.00)	(\$483,060.00)	(\$476,731.00)	(\$303,975.00)	(\$1,701,302.00)	\$ (477,898.35)	\$ (207,587.60)	\$ (231,993.00)	\$ (240,263.85)	\$ (1,157,742.80)
TOTAL FEES (NET OF REDUCTION)	\$1,750,144.00	\$1,932,240.00	\$1,906,924.00	\$1,215,900.00	\$6,805,208.00	\$1,911,593.40	\$830,350.40	\$927,972.00	\$961,055.40	\$4,630,971.20

² The Total Estimated Fees are calculated based on a blended hourly rate of \$968, \$970, \$967, and \$965 for the Paul Hastings attorneys who are expected to work on this matter in October, November, December, and January, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$774, \$776, \$774, and \$772, respectively.

**SUMMARY OF COMPENSATION REQUESTED AS COMPARED TO SUB-BUDGETS FOR MATTERS JOINTLY
PURSUED BY OVERSIGHT BOARD AND COMMITTEE**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	October 2019	November 2019	December 2019	January 2020	Total	October 2019	November 2019	December 2019	January 2020	Total
Omnibus Claims Objection										
B310 Claims Administration and Objections							5.0	23.1	15.2	43.3
Garden Variety Avoidance Actions										
B191 General Litigation	20	20	20	20	80	1.2	6.3	4.1	12.4	24.0
Stayed Co-Plaintiff Adversary Proceedings										
B191 General Litigation	25	50	10	10	95	0.9	2.8	0.6	0.3	4.6
ERS Lien Adversary Proceedings										
B191 General Litigation			50	50	100	14.8*	92.3*	48.0*	42.7*	197.8*
TOTAL HOURS	45	70	80	80	275	16.9	106.4	75.8	72.3	271.4

* Includes time spent on *ultra vires* issues.

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED
BY PROJECT CATEGORY AND BY MATTER¹**

Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	117.20	\$63,621.00
B113 Pleadings Review	44.70	\$16,474.50
B140 Relief from Stay / Adequate Protection Proceedings	72.50	\$78,565.50
B150 Meetings of and Communications with Creditors	316.10	\$264,546.00
B155 Court Hearings	85.50	\$87,931.50
B160 Employment / Fee Applications (Paul Hastings)	233.60	\$202,763.50
B161 Budgeting (Case)	3.80	\$4,560.00
B165 Employment / Fee Applications (Other Professionals)	22.60	\$16,069.00
B170 Fee and Employment Objections	0.00	\$0.00
B180 Avoidance Action Analysis	0.70	\$840.00
B190 Other Contested Matters	3.50	\$1,256.50
B195 Non-Working Travel	43.60	\$28,934.75
B210 Debtors' Financial Information and Operations/Fiscal Plan	0.40	\$480.00
B220 Employee Benefits/Pensions	3.10	\$3,022.50
B240 Tax Issues	0.00	\$0.00
B310 Claims Administration and Objections	437.50	\$379,425.00
B320 Plan and Disclosure Statement (including Business Plan)	307.90	\$297,165.50
TOTAL	1692.70	\$1,445,655.25

Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B112 General Creditor Inquiries	1.40	\$1,309.00
B150 Meetings of and Communications with Creditors	85.60	\$103,279.50

¹ The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

TOTAL	87.00	\$104,588.50
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PREPA (Matter ID 00006)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B110 Case Administration	72.90	\$22,105.50
B120 Asset Analysis and Recovery	7.60	\$8,482.00
B150 Meetings of and Communication with Creditors	0.20	\$240.00
B155 Court Hearings	0.30	\$133.50
B160 Fee/Employment Applications	1.00	\$1,200.00
B190 Other Contested Matters	4.30	\$4,044.50
B191 General Litigation	85.20	\$84,723.50
B195 Non-Working Travel	87.60	\$48,751.75
B260 Meetings of and Communications with Debtors/Oversight Board	2.30	\$2,875.00
B310 Claims Administration and Objections	328.50	\$310,132.00
B420 Restructurings	2461.10	\$2,330,422.00
TOTAL	3051.00	\$2,813,109.75

HTA (Matter ID 00007)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B113 Pleadings Review	0.60	\$720.00
B140 Relief from Stay / Adequate Protection Proceedings	3.00	\$2,795.00
B191 General Litigation	77.20	\$87,586.50
B320 Plan and Disclosure Statement	0.20	\$240.00
TOTAL	81.00	\$91,341.50

ERS (Matter ID 00008)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	6.80	\$2,370.00
B112 General Creditor Inquiries	5.00	\$4,675.00
B140 Relief from Stay/Adequate Protection Proceedings	9.90	\$8,968.00
B155 Court Hearings	5.00	\$4,724.00

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B190 Other Contested Matters	1.00	\$1,123.00
B191 General Litigation	198.00	\$215,078.00
B195 Non-Working Travel	141.60	\$121,533.00
B220 Employee Benefits/Pensions	270.20	\$265,000.50
B310 Claims Administration and Objections	2.60	\$2,964.00
B320 Plan and Disclosure Statement	6.80	\$2,370.00
TOTAL	640.10	\$626,435.50

Other Adversary Proceedings (Matter ID 00009)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	4.00	\$907.00
B113 Pleadings Review	9.70	\$1,794.50
B191 General Litigation	74.10	\$73,500.00
TOTAL	87.80	\$76,201.50

Mediation (Matter ID 00010)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	2.20	\$3,300.00
B191 General Litigation	29.60	\$34,426.00
B320 Plan and Disclosure Statement (including Business Plan)	174.70	\$202,590.50
TOTAL	206.50	\$240,316.50

GO Bond Debt Issues (Matter ID 00011)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	2.90	\$536.50
B112 General Creditor Inquiries	7.50	\$7,012.50
B191 General Litigation	4.60	\$4,447.00
B310 Claims Administration and Objections	120.40	\$128,790.00
TOTAL	135.40	\$140,786.00

Creditors Committee Meetings (Matter ID 00012)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B150 Meetings of and Communications with Creditors	194.50	\$214,556.00
B195 Non-Working Travel	20.20	\$13,350.00
B320 Plan and Disclosure Statement	2.10	\$3,150.00
TOTAL	216.80	\$231,056.00

Constitutional Issues (Matter ID 00014)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B155 Court Hearings	9.10	\$11,600.00
B191 General Litigation	2.50	\$3,015.00
B195 Non-Working Travel	3.70	\$2,775.00
TOTAL	15.30	\$17,390.00

PBA (Matter ID 00017)

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	1.50	\$1,833.50
TOTAL	1.50	\$1,833.50

EXHIBIT D-2

SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY

Category	Amount
Travel Expenses – Airfare	\$13,470.79
Travel Expenses – Lodging	\$5,403.31
Travel Expenses - Taxi / Ground Transportation	\$4,769.35
Travel Expenses	\$90.00
Travel Expenses - Meals	\$1,928.82
Travel Expenses - Parking	\$39.00
Travel Expenses - Internet	\$72.80
Articles and Publications	\$21,956.78
Court Call	\$70.00
Messenger	\$3,295.35
Computer Search	\$46,696.60
Court Reporting Services	\$54,243.70
Filing Fee	\$200.00
In-house Black and White Reproduction Charges (29,970 copies at \$0.08 per page)	\$2,397.60
In-house Color Reproduction Charges (201,649 copies at \$0.25 per page)	\$50,412.25
Outside Professional Services	\$61,478.22
Banquet Expenses	\$11,581.71
Postage/Express Mail	\$3,026.20
TOTAL	\$281,132.48